MEDports Association Green Transition Seminar

Green Transition and Innovations in Maritime Transport Initiatives and Experience from the Cruise Industry in Marseille

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APRIL 28TH, 2022



BIG PICTURE – THE GREEN TRANSITION OF CRUISING





Energy innovations

- Liquified Natural Gas (LNG)
 Elimination of PM, -25% of CO₂
- Scrubbers

Reduction in sulphur emissions

- Sail-powered cruise ships
- Hybrid propulsion (auxiliary battery)



Optimization of sailing

- Reduction of friction (air lubrication, painting)
- Route management
- Lower speed
- Manoeuvring with MGO

60Hz shoreside power (cold ironing)



- Mitigation of air pollution and noise disturbance during cruise calls (direct impact on the quality of the port environment and residents)
- Available in about 15 ports worldwide today for cruise ships

Life onboard & destination stewardship



- Green means of transportation ashore: seaborne shuttles, electric buses, segways ...
- Flow regulation
- Elimination of single-use plastics
- Waste management
- Water management





BY 2027, THE CLIA MEMBER FLEET WILL INCLUDE



26 LNG-powered cruise ships

16% of global capacity



231 cruise ships fitted with Advanced Wastewater Treatment Systems

81% of global capacity



174
cruise ships with shoreside power connectivity
66%

of global capacity

176
cruise ships with
Exhaust Gas Cleaning
Systems installed

of global capacity not powered by LNG

\$22BILLION

Invested in new energy efficiency technologies and cleaner fuels

40%TARGET

Reduction in rate of carbon emissions by 2030 (compared to 2008)

Source: Oxford Economics, Environmental commitment, innovation, and results of the cruise industry (2020)

#1 – THE MARSEILLE PROVENCE CRUISE BLUE CHARTER



- Goals: To mitigate the emission of GHG and air pollutants, to accelerate the energy transition of cruise ships calling in Marseille and to preserve the local environment
- Tool: A binding agreement signed by cruise lines calling at Marseille, which includes more stringent rules than the current regulation and anticipates the creation of the SECAMed zone
- Rules of the charter: 4 commitments to follow while calling at Marseille =



1. Use of Maritime Gas Oil with 0,1% of sulphur (or equivalent means: LNG, scrubbers...) upon entry into the port's regulatory zone



2. Imperative use of shorepower when available



3. Scheduling of LNG-powered ships cruise calls and support of the development of a local service



- 4. Low-speed manoeuvring (10 knots max.) within the pilot zone
- Enforcement: constant monitoring by the Harbour's Master and the Pilots. Any breach of the rules must be reported to the Maritime Affairs

#1 – THE MARSEILLE PROVENCE CRUISE BLUE CHARTER





1st signatures during the *Blue Maritime Summit* (Marseille, 17th October 2019)

Cruise lines



Public authorities



#2 – SHOREPOWER IN MARSEILLE

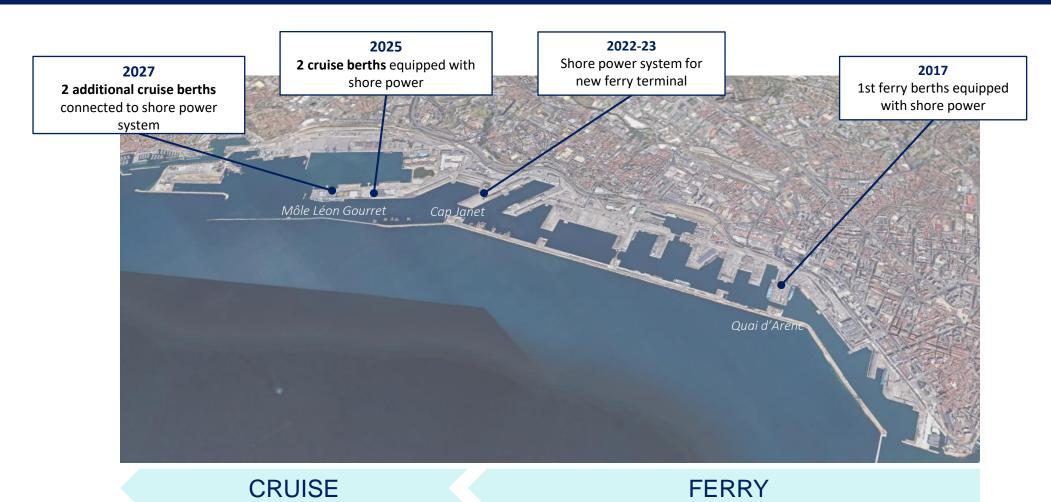




- **CENAQ program** = *Connexion Electrique des Navires A Quai*, supported by the French State and local authorities
- Goals: to cut down the emissions of air pollutants and GHG + to reduce noise disturbance for people living near the port area
- From ferries to cruise ships: shore power system already operative for ferries since 2017. Innovation needed to scale up the technology to cruise ships: higher demand in power + frequency conversion required (50Hz → 60Hz)
- Marseille = among the 1st ports in the Mediterranean to offer shorepower solutions to cruise ships. About 15 ports only feature shorepower connection worldwide
- **Green electricity:** partnership with ENEDIS + development of a photovoltaic plant within the port area

#2 – SHOREPOWER IN MARSEILLE





#3 – PROMOTING MARSEILLE AS A LNG HUB







• LNG terminals of Fos Cavaou et Fos Tonkin: LNG-bunkering service. Construction of a bunker barge by Total Energies for CMA CGM-owned container ships

• Trajectory of cruising towards LNG in Marseille:

- Handling of the first newbuild LNG-powered cruise ships upon their maiden voyage (*Costa Smeralda* and *AIDAnova*)
- From 9% of passengers handled by LNG-powered ships in 2019...up to 20% in 2021
- 2 LNG-bunkering ship-to-ship operations of *Costa Smeralda* (4th May and 15th June 2020)
- Agreement for LNG supply between Total Energies and MSC Cruises (2021)

• Reducing the environmental footprint of cruise calls:

- Elimination of nearly all SO_x and PM emissions
- 20-25% decline in CO₂ emissions
- 80% decline in NO_x emissions

#4 – MAPPING & MONITORING CRUISE-RELATED AIR POLLUTION



- Long-term partnership for data exchange between the Port authority (GPMM) and AtmoSud (association recognized by the local authorities for air pollution monitoring)
- SCIPPER EU program (Shipping Contributions to Inland Pollution Push for the Enforcement of Regulations)
 - Improving methods to measure and monitor ship emissions and to model the spread of smoke plumes
 - Measure campaigns at the exit of chimneys, with remote "sniffer" drones and on-board systems
 - Assessment of the contribution of cruise ships to the overall air pollution + compliance with regulation
 - 2 out of 5 campaigns conducted in Marseille, in 2019 and 2021
- "Port Vert" project carried out with the Marseille-Fos Maritime & River Association (UMF) to develop new environmental KPI







A NEW STEP TOWARDS GREEN TRANSITION OF CRUISING IN MARSEILLE!



Blue Maritime Summit #2 – Thursday 20th October 2022

Grotte Cosquer – Villa Méditerranée, Marseille

• Event co-organized by: Marseille Provence Cruise Club, the Marseille Fos Maritime and River Association, the Port of Marseille Fos and the Marseille shipowners committee

Main goals:

- Follow up of the commitments undertaken with the signature of the Blue Charter
- Definition of an annual reduction cap of cruise ships' emissions until 2025 (implementation of cold ironing for cruise ships in Marseille)
- Signing of a new Blue Charter, more restrictive, with a West Mediterranean scope +
 extended to biodiversity issues. Charter to be co-written by the French State,
 institutions, Marseille Provence Cruise Club and private operators. Expected starting
 date = January 2023.
- **Program:** conferences and workshops about green port strategy, biodiversity, regulatory frameworks, operators' initiatives...
- Languages: English/French

